



Confederation of Indian Industry



# Global Linkages Summit 2025

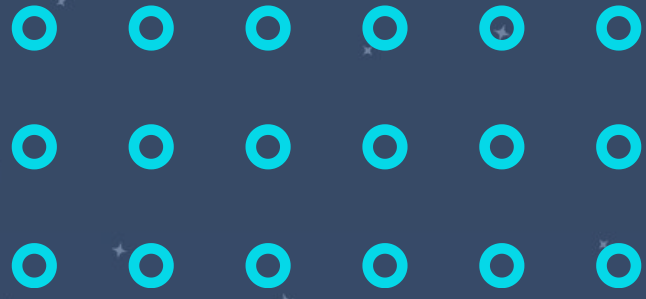
10-11 February 2025 | Chennai

Theme

**2047:  
THE SOUTHERN  
ODYSSEY**

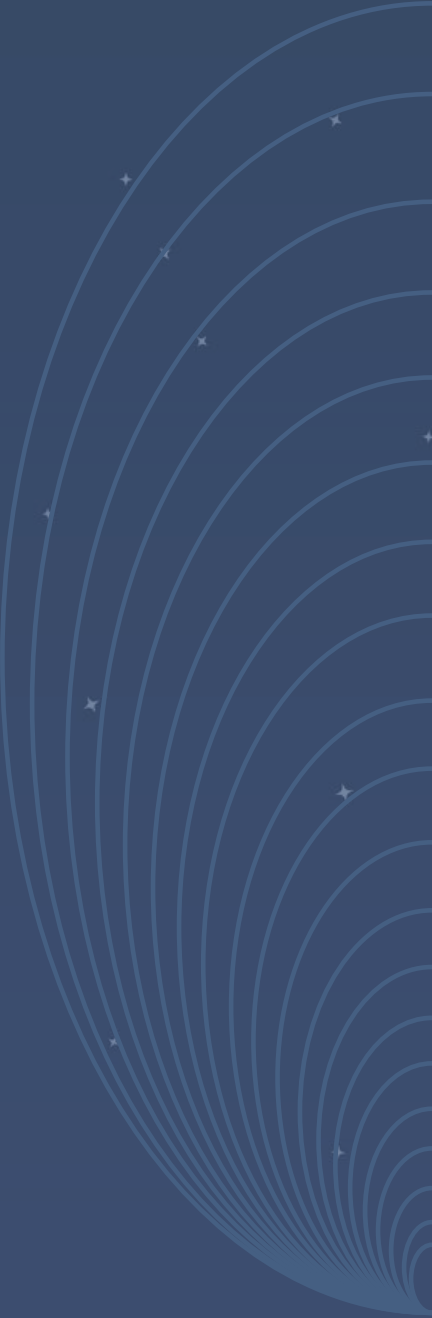
Powering Ahead to a \$10 Trillion Economy





# SOUTH INDIA

A Glimpse into the Future







# SOUTH INDIA IN 2047

A Glimpse into the Future





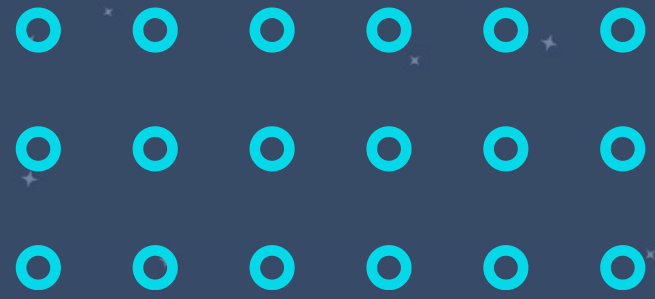


# SOUTH INDIA IN 2047

A Glimpse into the Future

South India in 2047 is poised to be a hub of innovation, progress, and cultural dynamism. The region is expected to undergo significant transformations across demographics, economy, infrastructure, and social well-being. This presentation offers a captivating look into the potential future of South India, exploring the key drivers of change and their profound implications for the region's development.





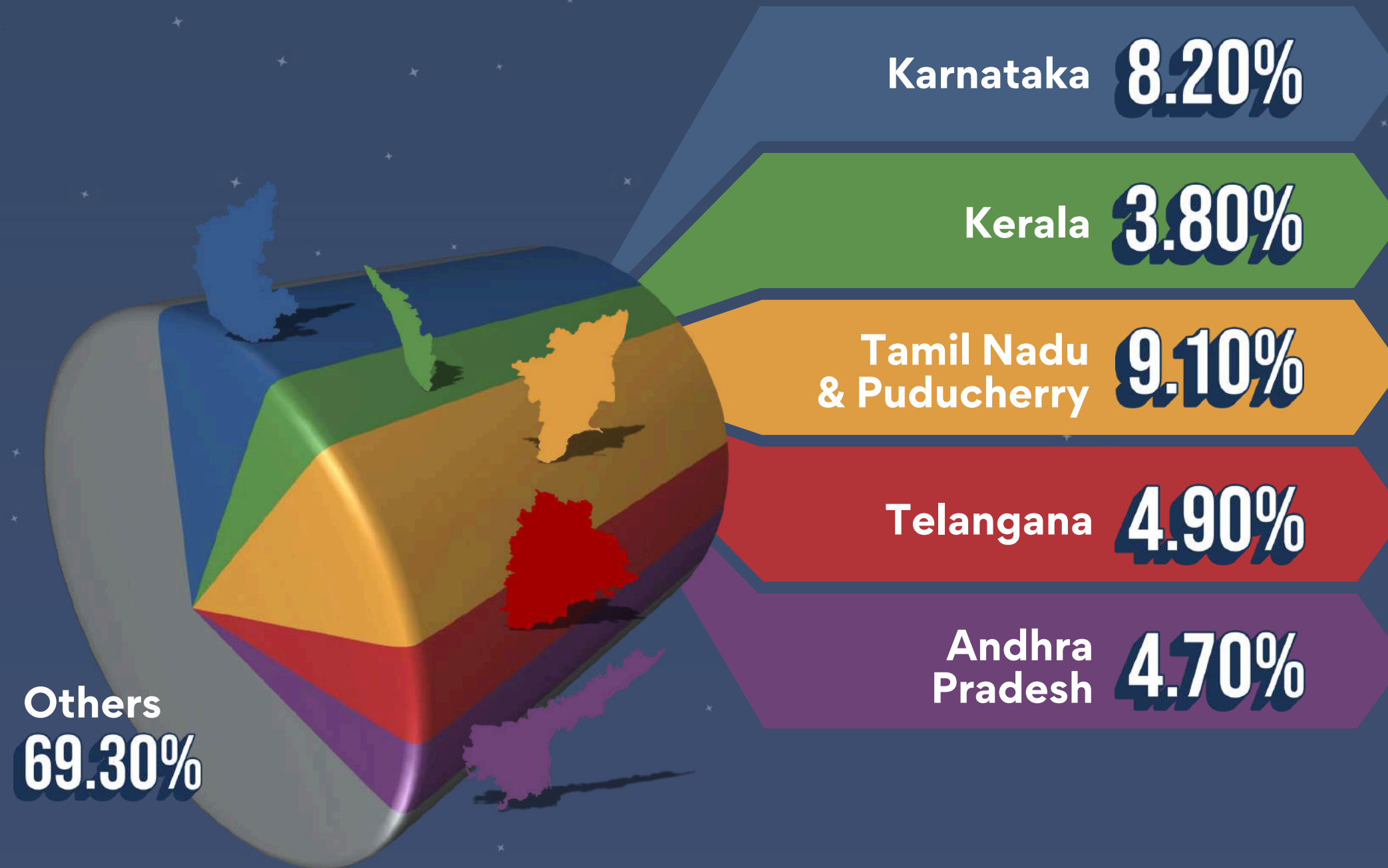
# SOUTHERN REGION UPDATE

A Look at the Economic Indicators



# ECONOMIC INDICATORS

## South India - Contribution to National GDP



Southern Region's Contribution to Country's GDP **31%**

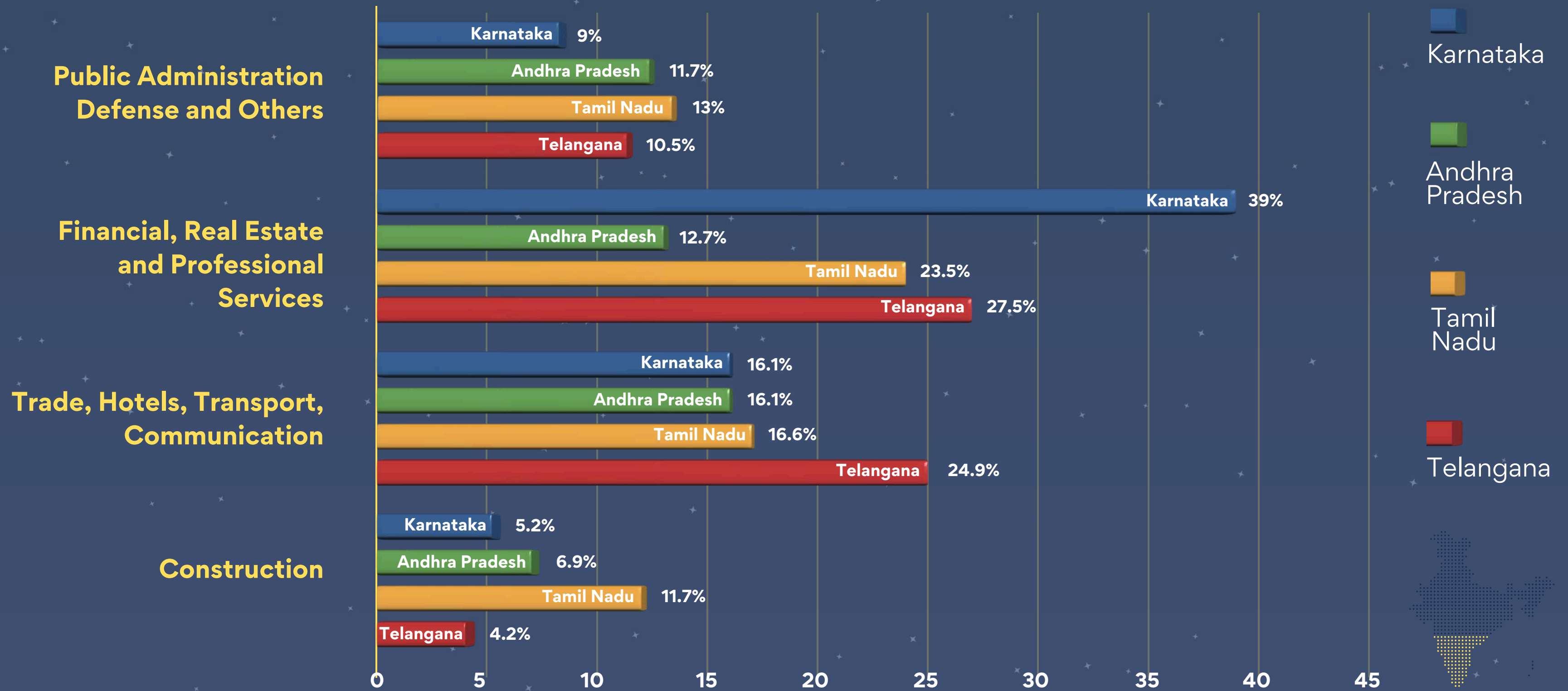
South India , comprising of Karnataka, Kerala, Tamil Nadu, Puducherry, Telangana and Andhra Pradesh plays a significant role in the Indian economy.

The region contributes substantially to the nation's Gross Domestic Product (GDP) through various industries and sectors.

\*Source: Economic Survey 2023-2024

# ECONOMIC INDICATORS

## GDP Contributors at Current Prices for the Year 2022-2023

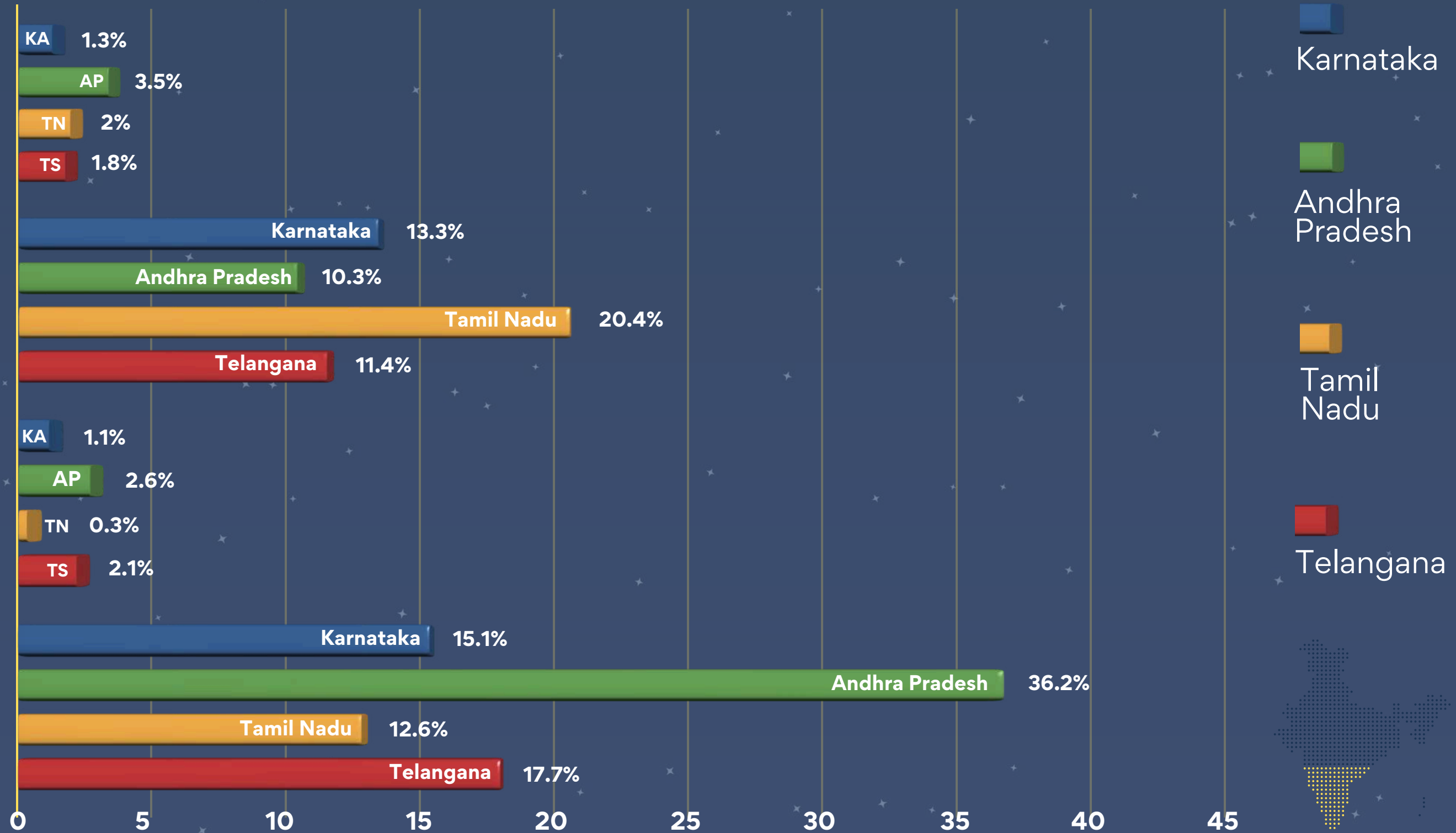


\*Source RBI | Kerala & Puducherry data unavailable for 2022-2023

# ECONOMIC INDICATORS

## GDP Contributors at Current Prices for the Year 2022-2023

### Electricity, Gas, Water Supply and Other Utilites

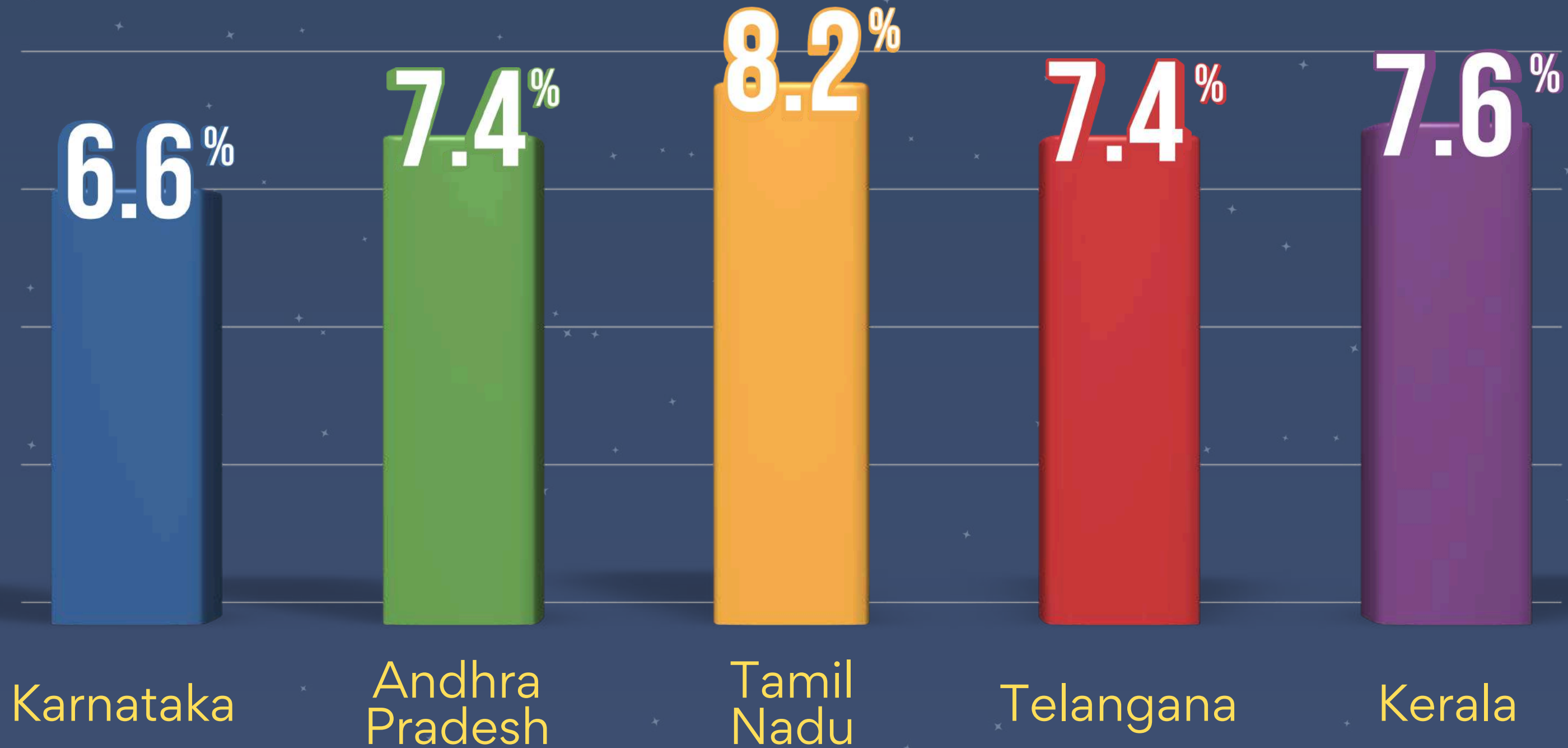


\*Source RBI | Kerala & Puducherry data unavailable for 2022-2023



# ECONOMIC INDICATORS

Southern States GDP Growth (% in 2023-2024)

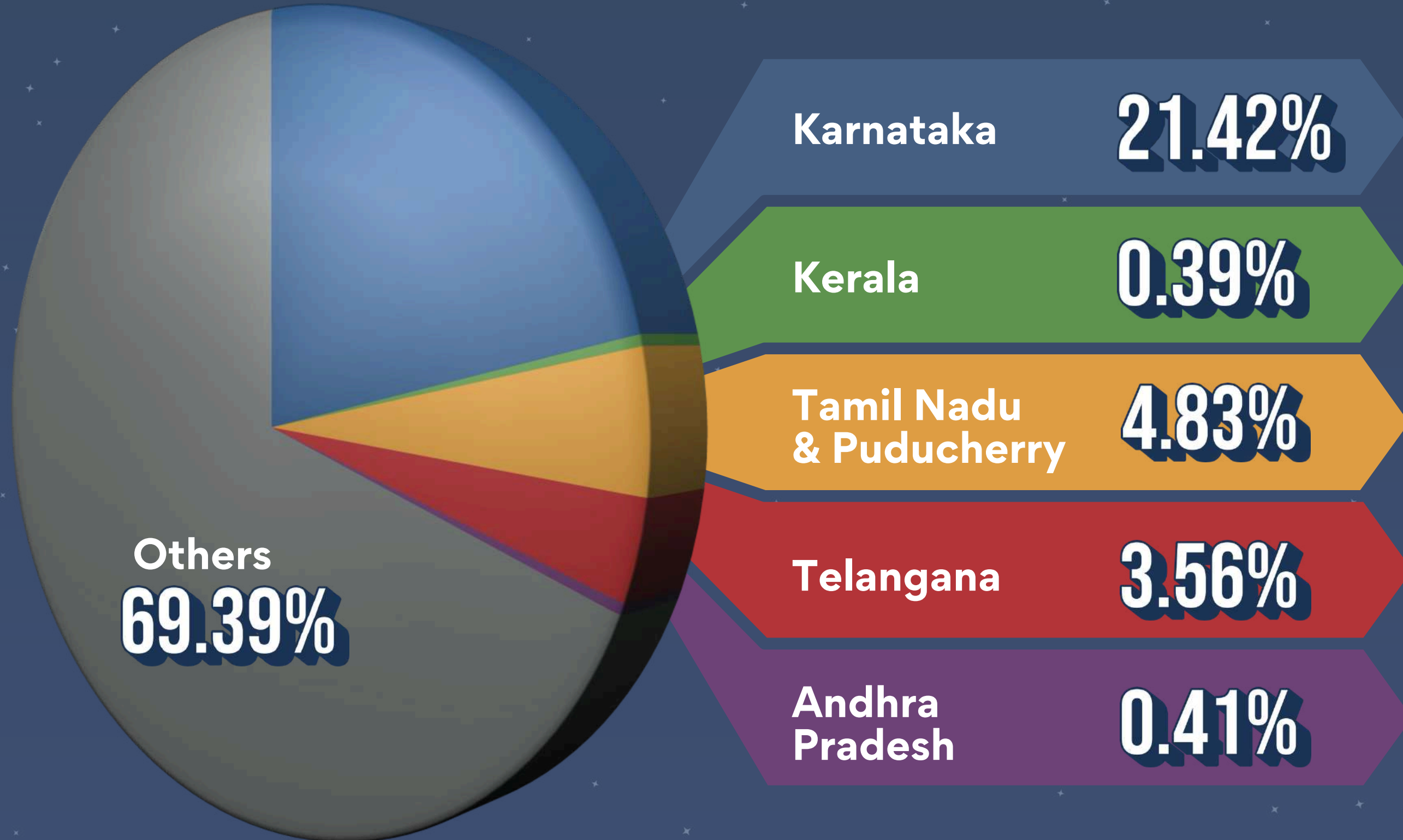


\*Source: Economic Survey 2023-2024



# ECONOMIC INDICATORS

Cumulative FDI into Southern Region (Oct 2019 - Jun 2024)

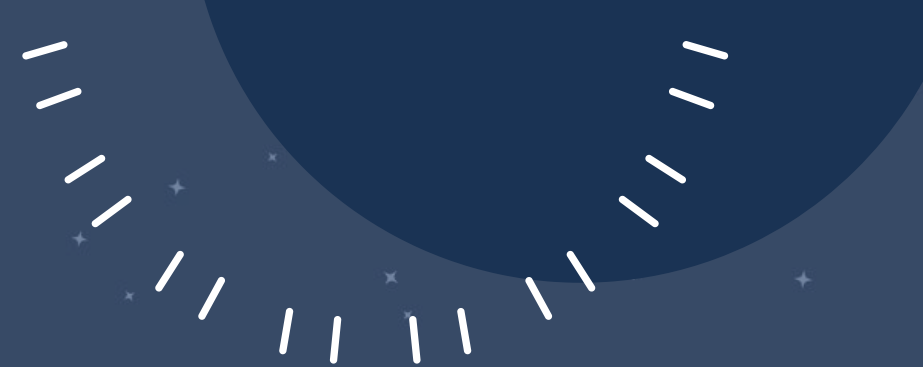


**31%**

Southern Region's Cumulative FDI Contribution

\*Source: DPIIT FDI Statistics





# SUMMIT GOALS

Charting the Trajectory of South India's Economic Ascent





# SUMMIT GOALS

Charting the Trajectory of South India's Economic Ascent

**INVESTMENT  
GATEWAY**

**REGIONAL  
POWERHOUSE**

**ECONOMIC  
VISION**

**FUTURE  
FOCUSED**

**GLOBAL  
DIALOGUE**

**BUSINESS  
MATCHMAKING**

**EXPERIENTIAL  
SHOWCASE**

**DIVERSE  
DISCUSSIONS**





# SUMMIT GOALS

INVESTMENT  
GATEWAY

REGIONAL  
POWERHOUSE

ECONOMIC  
VISION

FUTURE  
FOCUSED

GLOBAL  
DIALOGUE

BUSINESS  
MATCHMAKING

EXPERIENTIAL  
SHOWCASE

DIVERSE  
DISCUSSIONS

**INVESTMENT  
GATEWAY**

Showcase South  
India as the ideal  
investment  
destination to the  
world





# SUMMIT GOALS

INVESTMENT  
GATEWAY

REGIONAL  
POWERHOUSE

ECONOMIC  
VISION

FUTURE  
FOCUSED

GLOBAL  
DIALOGUE

BUSINESS  
MATCHMAKING

EXPERIENTIAL  
SHOWCASE

DIVERSE  
DISCUSSIONS

**REGIONAL  
POWERHOUSE**

Promote  
strengths and  
future growth of  
diverse sectors of  
all South Indian  
states





# SUMMIT GOALS

INVESTMENT  
GATEWAY

REGIONAL  
POWERHOUSE

**ECONOMIC  
VISION**

FUTURE  
FOCUSED

GLOBAL  
DIALOGUE

BUSINESS  
MATCHMAKING

EXPERIENTIAL  
SHOWCASE

DIVERSE  
DISCUSSIONS

**ECONOMIC  
VISION**

Deliberations to  
contribute  
towards Vision  
India @ 2047:  
A Roadmap to a  
\$30 trillion  
economy





# SUMMIT GOALS

INVESTMENT  
GATEWAY

REGIONAL  
POWERHOUSE

ECONOMIC  
VISION

**FUTURE  
FOCUSED**

GLOBAL  
DIALOGUE

BUSINESS  
MATCHMAKING

EXPERIENTIAL  
SHOWCASE

DIVERSE  
DISCUSSIONS

**FUTURE  
FOCUSED**

Engage in future trends of business and innovation in a shapeshifting economy





# SUMMIT GOALS

INVESTMENT  
GATEWAY

REGIONAL  
POWERHOUSE

ECONOMIC  
VISION

FUTURE  
FOCUSED

**GLOBAL  
DIALOGUE**

BUSINESS  
MATCHMAKING

EXPERIENTIAL  
SHOWCASE

DIVERSE  
DISCUSSIONS

**GLOBAL  
DIALOGUE**

Forum for global stakeholders to address trade and investment challenges and opportunities





# SUMMIT GOALS

INVESTMENT  
GATEWAY

REGIONAL  
POWERHOUSE

ECONOMIC  
VISION

FUTURE  
FOCUSED

GLOBAL  
DIALOGUE

**BUSINESS  
MATCHMAKING**

EXPERIENTIAL  
SHOWCASE

DIVERSE  
DISCUSSIONS

**BUSINESS  
MATCHMAKING**

Explore the  
possibility of a  
buyer-seller meet





# SUMMIT GOALS

INVESTMENT  
GATEWAY

REGIONAL  
POWERHOUSE

ECONOMIC  
VISION

FUTURE  
FOCUSED

GLOBAL  
DIALOGUE

BUSINESS  
MATCHMAKING

EXPERIENTIAL  
SHOWCASE

DIVERSE  
DISCUSSIONS

**EXPERIENTIAL  
SHOWCASE**

Present a touch  
and feel  
immersive  
experience of  
products of the  
future





# SUMMIT GOALS

INVESTMENT  
GATEWAY

REGIONAL  
POWERHOUSE

ECONOMIC  
VISION

FUTURE  
FOCUSED

GLOBAL  
DIALOGUE

BUSINESS  
MATCHMAKING

EXPERIENTIAL  
SHOWCASE

**DIVERSE  
DISCUSSIONS**

**DIVERSE  
DISCUSSIONS**

Sector-focused  
Sessions on

- ESDM
- Mobility
- Sustainability
- Tourism, Arts & Culture
- Emerging Technologies
- Advanced Manufacturing







# THE ENABLERS

Catalysts for Growth to Power South India's Economic Future





# THE ENABLERS

Catalysts for Growth to Power South India's Economic Future

1.

## Economy

The current status of the economy

2.

## Skills

Skills set required- education and vocation

3.

## Startups

The startups scenario in the country

4.

## R&D

Research, Development and Innovation

5.

## Future

The future of products and services the country can create

6.

## Infra

Infrastructure requirement, digital transformation, Role of South Indian states





# THE COSMIC SIX

Guiding Stars to India's Global Future



# The Cosmic Six

guiding stars  
to india's  
global future



**Advanced  
Manufacturing**



**Mobility**



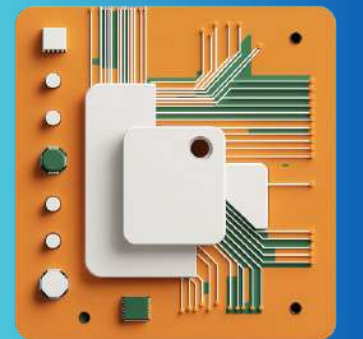
**Tourism, Arts  
& Culture**



**Sustainability**



**Emerging  
Technologies**



**Electronics  
System Design  
& Manufacturing**





# ADVANCED MANUFACTURING

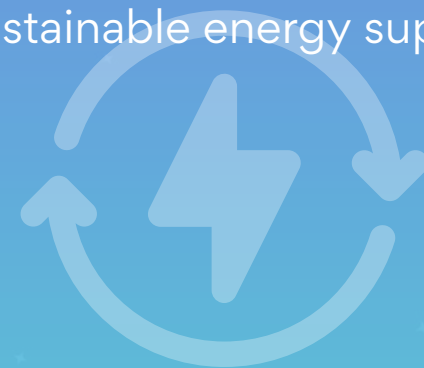
## 1 Core Manufacturing Industries: Navigating a Future of Innovation, Sustainability, and Resilience

- The session will cover discussions on the future of core manufacturing industries and envision a roadmap based on cross industry ideas.



## 2 Manufacturing Technologies & Practices of the Future

- The region will invest heavily in renewable energy sources, such as solar, wind, and hydro power, to meet its growing energy demands while reducing its carbon footprint.
- The adoption of smart grids and energy storage solutions will ensure a reliable and sustainable energy supply.



## 3 Accelerated Innovation for High Value Products

- South India will be a leader in digital connectivity, with widespread access to high-speed internet and advanced communication technologies.
- This will facilitate the growth of the digital economy, promote e-governance, and enhance access to education and healthcare services.



## 4 Efficient Supply Chain and Logistics

- Many cities in South India will be transformed into smart cities, leveraging technology to improve urban planning, traffic management, waste management, and public safety.
- This will enhance the livability and efficiency of urban areas, creating a more sustainable and prosperous future.





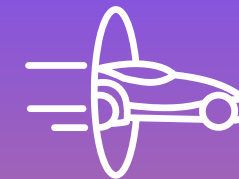
# MOBILITY

**Transforming Indian Mobility 2047:  
Towards an integrated and sustainable mobility ecosystem**

By 2047, India is set to become the world's second-largest economy, marking 100 years of independence.

The 'Transforming Indian Mobility 2047' pillar envisions a sustainable, futuristic mobility landscape across land, water, air and space. South India with its unique economic potential, will be a key driver to rapid change.

## 1 India@100



- Vision for mobility for 2047

## 2 Driving the Future



- Electric vehicles as a catalyst for sustainable mobility

## 3 Harnessing our Coastlines and Rivers for Transport



- Revitalizing inland and coastal transport for sustainable growth in India

## 4 India's Space Ambitions



- Pioneering global leadership through innovation and exploration





# TOURISM, ARTS AND CULTURE

## 1 Legacy in Motion: How South India's History Shapes Its Future



- South India's rich historical tapestry significantly influences its future trajectory, blending tradition with modernity to shape its development and cultural identity.
- Ancient architectural styles and urban planning principles influence contemporary design, integrating historical aesthetics with modern functionality.

## 2 Creative Renaissance: South India's flourishing arts scene



- South India's arts scene will continue to thrive, with a vibrant mix of traditional and contemporary art forms.
- The region will support artists, promote cultural festivals, and develop art institutions to foster creativity and innovation in the arts.

## 3 Tourism 2.0: Redefining Travel in a Sustainable and Digital Future



- Future of tourism represents a transformative shift in the travel industry, driven by the need for technological advancement and sustainability.
- From smart travel solutions & virtual experiences to adventure & wellness travel, in addition to encouraging sustainable tourism activities that benefit local communities.

## 4 South India's Culinary Voyage: Blending Tradition with Future Needs



- South India's culinary landscape reflects on the transformative journey, where age-old traditions meet innovative trends.
- Sustainability, farm-to-table concepts, and health-conscious dining are becoming integral to the culinary scene, with an increasing pressure to meet sustainable needs of the future.



# SUSTAINABILITY

South India:  
The Destination GREEN for India @100

## 1 Future of Energy

- Fuelling Mission Carbon Neutrality for **India@100**



## 2 Water and Wastewater

- Water sufficient and water positive for **India@100**



## 3 Urban City Waste Management

- Circularity and solid waste management for **Clean India@100**



## 4 Agriculture and Biodiversity

- Green practices for **Food Secure and Climate Resilient India@100**







# EMERGING TECHNOLOGIES

## 1 India@100

- Envisioning the Now, Next and Beyond for India at 2047



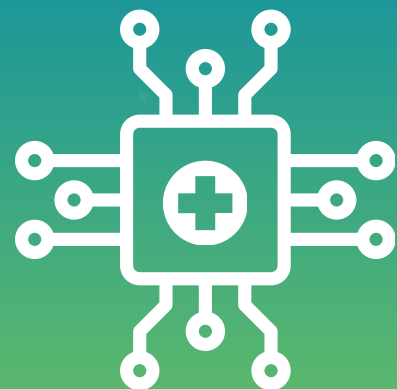
## 2 Deeptech

- Advancing the future of innovation



## 3 Medtech

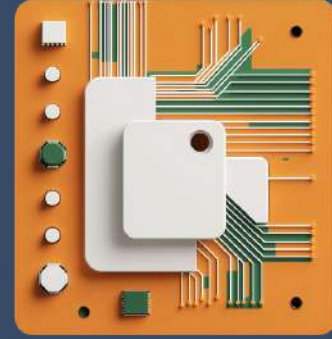
- From lab to life - making South India the global hub for Medtech innovation



## 4 Agritech

- From farm to fork - building efficient and sustainable agricultural ecosystems





# ESDM

## Electronics System Design & Manufacturing

### 1 Building a Strong ESDM Foundation

- The role of OEMs and GCCs



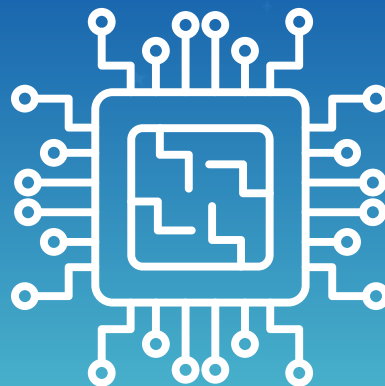
### 2 Designing India's ESDM Future

- Nurturing design talent



### 3 Scaling Up India's Electronics Manufacturing

- The EMS imperative



### 4 Building a Resilient Component Ecosystem

- Electronics components and manufacturing

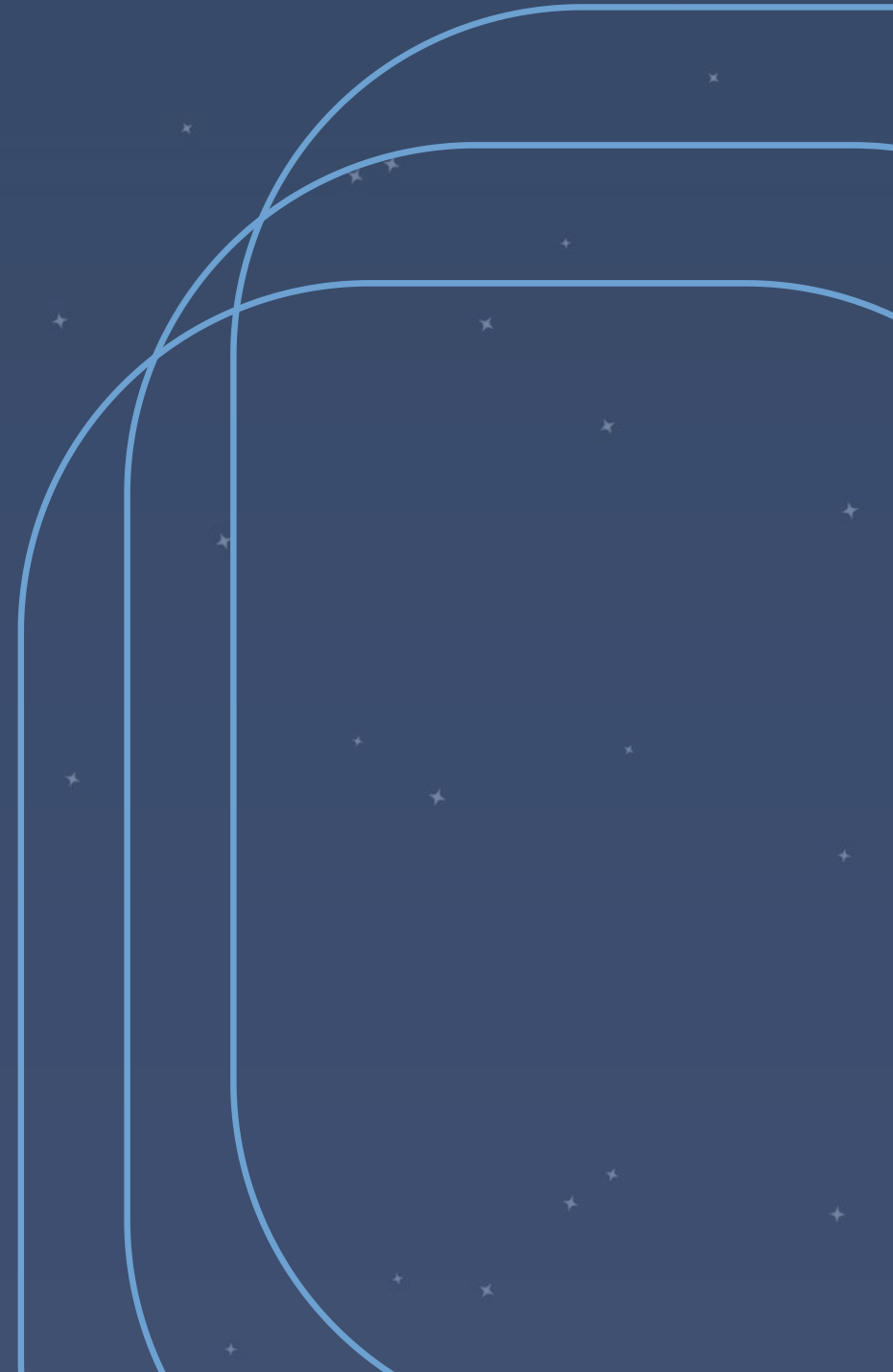






# PROPOSAL

For Country Partner



# PROPOSAL

## For Country Partner



**Acknowledged as partner country during the conference with branding opportunities**



**Opportunity to invite business & govt delegations from the respective country**



**Speaking slot in the thematic sessions**



**Networking with top CEOs and senior govt representatives**



**Access to exclusive leadership lounge for ministers, CEOs, senior government officials**



**B2B and B2G meetings**



**5 complimentary special invitee passes for the conference**



**Complimentary built-Up exhibition Booth**



**Video byte of senior diplomats & CEOs from respective country**



**Promotional films of respective country**

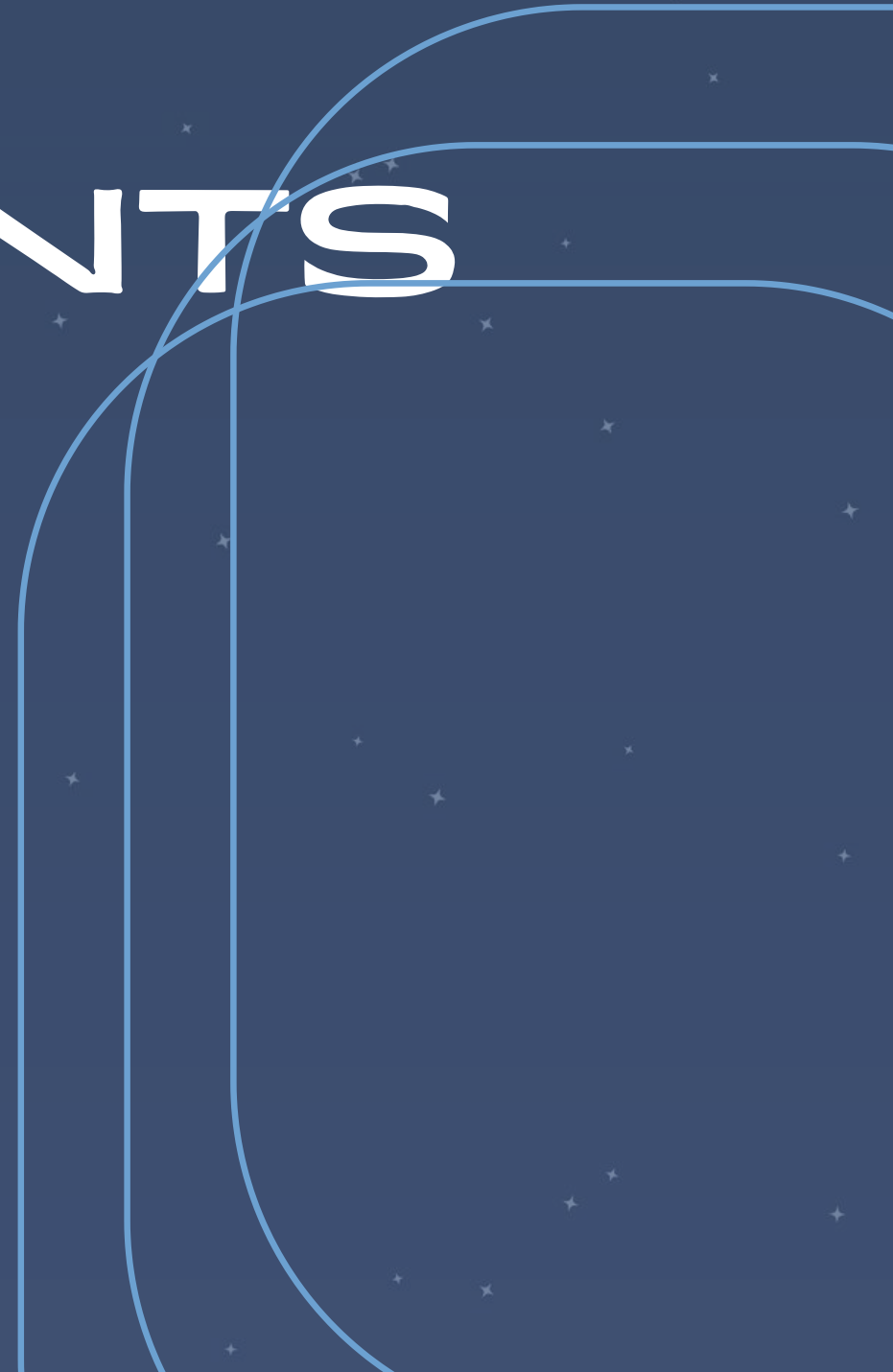






# ACKNOWLEDGEMENTS

Our Heartfelt Thanks to our Thought Leaders





# OUR PARTNERS

Premier Partnerships Propelling Mystic South



Our Knowledge Partner



Our Academic Partner



# OUR CORE GROUP

## Visionary Leaders Steering Mystic South



**Mr. T T Ashok**

**Chairman**  
CII Mystic South  
**Global Linkages Summit**  
and Managing Director,  
Taylor Rubber Pvt Ltd



**Mr. Prasanna Rajagopalan**

**Co-Chair**  
CII Mystic South  
**Global Linkages Summit**  
and Director, ICSA Group



**Mr. P Madhavan**

**Core Committee Member**  
CII Mystic South  
**Global Linkages Summit**  
and Executive Vice President,  
TVS Srichakra Limited



**Mr. Deepak Ramaswamy**

**Core Committee Member**  
CII Mystic South  
**Global Linkages Summit**  
and Managing Director, ICSA Group



**Mr. A K Tareen**

**Core Committee Member**  
CII Mystic South  
**Global Linkages Summit**  
Former Senior Trade Commissioner  
to India & South Asia,  
Government of South Australia

# OUR SESSION CHAMPIONS

## Catalysts of Change: Our Distinguished Session Champions



**Mr. Ravi Raghavan**

Managing Director & CEO  
Bharat Fritz Werner

Session Champion  
**Advanced Manufacturing**



**Mr. Satyakam Arya**

Chief Executive Officer  
Daimler India Commercial  
Vehicles Pvt Ltd

Session Champion  
**Mobility**



**Mr. R Chandrasekaran**

Co-Founder  
Cognizant India Pvt Ltd

Session Champion  
**Emerging Technologies**



**Mr. Lakshmi Narayanan**

Co-Founder  
Cognizant India Pvt Ltd  
and Chancellor, KREA University

Session Champion  
**Emerging Technologies**



**Mrs. Meenakshi  
Chittranjan**

Padma Shri Awardee  
and Founder-Director  
Kaladiksha Dance Academy

Session Champion  
**Tourism, Arts & Culture**



**Mr. Josh Foulger**

President  
Electronics Zetwerk

Session Champion  
**ESDM**



**Mr. P Ravichandran**

President  
Danfoss Industries Pvt Ltd

Session Champion  
**Sustainability**





# A SPECIAL THANK YOU

To the contributions made by all the distinguished members of the CII Governing Council of Mystic South Global Linkages Summit 2025





THANK YOU

